

Project Mountain Bidco Limited

The Cayman Islands Stock Exchange

Six Cricket Square, Third Floor

Egin Avenue

PO Box 2408, George Town

Grand Cayman KYI-1105

Cayman Islands

21 September 2021

Dear Sir or Madame,

Company Announcement (Additional notes) - Addition to £115,680,559.61 10% Secured A1 Investor Notes 2026

We refer to the Project Mountain Bidco Limited £115,680,559.61 10% Secured A1 Investor Notes 2026 ("**Notes**") which were admitted to the official list of the Cayman Islands Stock Exchange ("**CSX**") on 11 September 2020.

Pursuant to regulations 12.93 of the listing rules of the CSX ("**Rules**"), we hereby advise that on 17 June 2021, further Notes in an aggregate principal amount of £85,224,259.50 were issued.

Pursuant to regulation 12.76 of the Rules, we further advise that the Notes are now unsecured.

The Notes issued, outstanding and admitted to the CSX is, as of the date hereof, is £200,904,819.11 10% unsecured A1 Investor Notes 2026.

For further information, please contact: Nicola Frost, Nicola.Frost@ukfast.co.uk.

The Directors,

Project Mountain Bidco Limited